



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms fully steady to firm. Demand was light to moderate. No trading was reported. Offerings are light and held with confidence. Parts and meats trading was slow to moderate. The market tone was steady to firm. Demand was light to moderate. Offerings continue to mixed, short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on heavy volumes of tom drums, full-cut wings and V-type wings, balance slow. Demand was in a full range from light to good. Offerings short to light.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 12, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 13, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 13, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	86.10 **	87.00	74.00
CENTRAL REGION	86.00 **	85.50 **	74.00
WESTERN REGION	86.00 **	85.50 **	74.50 **
16-24 LB TOMS			
EASTERN REGION	85.50 **	85.50 **	74.00
CENTRAL REGION	85.50 **	85.50 **	74.00
WESTERN REGION	85.50 **	85.50 **	74.50 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	111-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-84

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 16-JULY-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 95.88	192,000
16-24 lbs. 95.71	35,000

PRICE TO BE DETERMINED

8-16 lbs. --	10,000
16-24 lbs. --	5,000

Total Volume: 242,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 07-July-07 (Preliminary)

-----Young turkeys-----				Old	Total turkeys
	Pct Chg	Avg	Banded		Avg
-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	618	-20	25.14	(A)	618 25.14
South Atlantic	644	-13	32.53	(A)	644 32.53
North Central	1,877	-19	32.91	(A)	1,877 32.91
South Central	664	10	18.54	(A)	664 18.54
West	323	-13	25.78	(A)	323 25.78
U.S. total	4,126 (B)	-14	28.81	0	4,126 28.81
To-date					
2007	121,084 (B)			117	121,201
To-date					
2006	119,421 (B)			141	119,562

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 35,000; for the current year to date 444,000; for last year to date 593,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

June	475,404*
July 1 - 7, 2007	95,106*
To date 2007	2,679,500*
To date 2006	2,687,106*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 07-July-2007 (Preliminary)

	Young	Young	Old	Total
	Hens	Toms	Breeders	Turkeys
-----Thousands-----				
Head	1,641	2,450	35	0 4,126
Avg Wt	16.19	37.20	33.45	0.00 28.81
Last week	2,057	2,701	38	0 4,796
Same wk yr ago	1,677	2,183	22	0 3,882
Avg Wt	16.30	37.67	25.04	0.00 28.37
To-date/2007	51,851	68,789	444	117 121,201
To-date/2006	51,527	67,301	593	141 119,562

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2007.

Parts and meats trading was slow to moderate. The market tone was generally steady. Tom necks and fresh tom breast meat are steady to firm and buyers are only finding limited availability. Buyers remain cautious and selective. Offerings are mixed, short to adequate. Demand was light to moderate. Retail promotions on boneless breast cuts are at lower trending values.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-158.00		151.37	19
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	40
DRUMSTICKS, TOM	60.00		60.00	80
DRUMSTICKS, TOM--FRESH	60.00		60.00	20
DRUMSTICKS, HEN	57.00		57.00	40
WINGS, FULL-CUT, TOM		W	48.57	47
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		W	59.67	60
WINGS, V-TYPE, HEN		W	67.00	40
NECKS, TOM		W	58.00	49
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	250.00	2
BREASTS, B/S, TOM--FRESH 3/	273.00		273.00	20
THIGH MEAT		F	89.95	21
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		W	127.36	91
SCAPULA MEAT		W	125.00	20
TENDERLOINS		F	196.00	12
DESTRAPPED TENDERS		F	225.00	40
DESTRAPPED TENDERS--FRESH		W	243.60	50
WING MEAT WITH SKIN		R	89.50	13
MECHANICALLY SEPARATED 4/	25.00-28.00		26.50	160
MECHANICALLY SEPARATED--FRESH 4/		T	32.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	59.50-60.00		59.75	80
WINGS FULL-CUT - TOMS	48.00		48.00	40
WINGS, V-TYPE, TOM				
TAILS		W	27.00	20
MECHANICALLY SEPARATED 4/	31.00		31.00	120
THIGH MEAT - FROZEN	88.00-90.00		88.76	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 2007.

Parts and meats trading was slow to moderate, however heavy trading was noted on tom drums, full-cut wings and fresh tom breast meat. The market tone was steady to firm. Offerings are mixed, short to adequate. Demand was light to moderate. Retail promotion rates continue to decline as expected for mid-month. Promotions on drumsticks and wings are very active and prices are firm. Domestic: Fresh breast trim 132 cents, Thigh trim 48 cents, Livers 18 cents, fresh scapula 127 cents, Breast pieces 200-208, 8-10 lb. breast non-basted 130cents and 12-16 lb. breast non-basted 190 cents.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	126.00	80	125.29	280
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.37	19	152.75	24
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.00	40	114.00	40
DRUMSTICKS, TOM	59.00-60.00		59.50	160	59.79	375
DRUMSTICKS, TOM--FRESH	57.00-61.00		58.85	464	59.27	724
DRUMSTICKS, HEN		R	57.00	40	56.98	82
WINGS, FULL-CUT, TOM	48.00-51.00		48.73	440	48.71	487
WINGS, FULL-CUT, HEN	47.00		47.00	80	47.00	100
WINGS, V-TYPE, TOM	59.00		59.00	60	59.33	120
WINGS, V-TYPE, HEN	73.00		73.00	20	70.00	80
NECKS, TOM	57.00-59.00		57.71	395	57.70	524
NECKS, HEN						
BREASTS, B/S, TOM 3/	250.00		250.00	80	250.00	80
BREASTS, B/S, TOM--FRESH 3/	267.00-277.00		273.06	822	271.30	1,302
THIGH MEAT	89.00-91.00		90.17	120	90.17	120
THIGH MEAT--FRESH	96.00		96.00	100	96.00	100
BREAST TRIM MEAT	130.00		130.00	40	128.17	131
SCAPULA MEAT	123.00-124.00		123.40	100	123.67	120
TENDERLOINS		F	196.00	12		
DESTRAPPED TENDERS	225.00-228.00		225.60	100	225.60	100
DESTRAPPED TENDERS--FRESH	240.00-246.00		242.47	170	242.00	260
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/		R	26.50	160	26.60	200
MECHANICALLY SEPARATED--FRESH 4/	28.50-32.00		30.63	160	31.85	400

EXPORT TRADING

DRUMSTICKS, TOMS	59.00-60.00		59.37	780	59.24	1,102
WINGS FULL-CUT - TOMS	49.00		49.00	162	48.63	256
WINGS, V-TYPE, TOM	58.00-59.00		58.13	187	58.13	187
TAILS	26.00		26.00	80	26.29	140
MECHANICALLY SEPARATED 4/	29.00		29.00	24	29.51	684
THIGH MEAT - FROZEN		R	88.76	364	88.80	444

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.